



點子創新 BEYOND
..... INNOVATION

**Briefing Session on
Invitation for Proposals for
Evaluation Study of the SIE Fund**

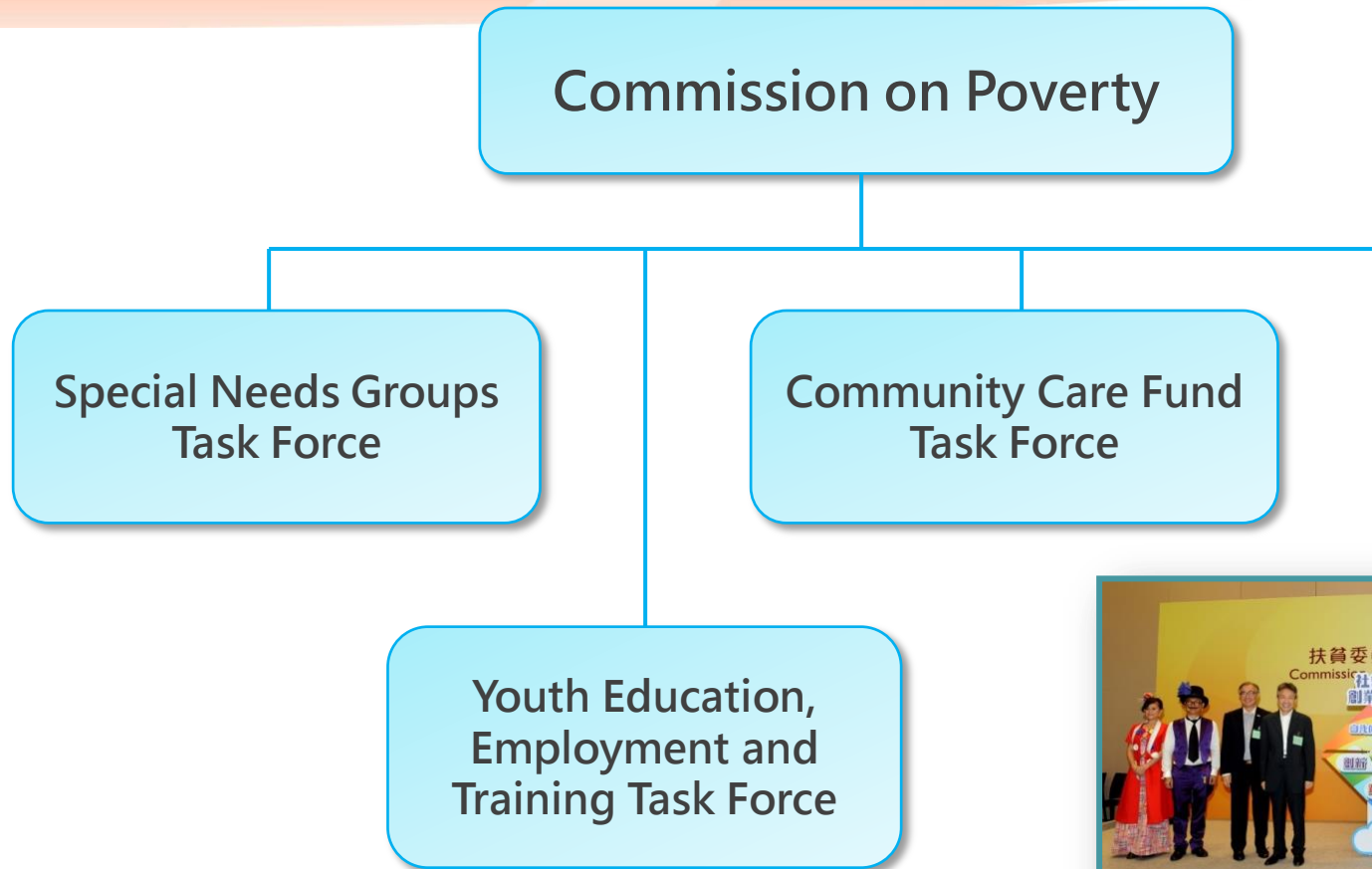
22 September 2015

社會創新及創業發展基金
Social Innovation and Entrepreneurship Development Fund

Agenda

- I. Introduction to the SIE Fund
- II. About the Evaluation Study
- III. Procedure for Proposal Submission
- IV. Q&A Session

I. Introduction to the SIE Fund



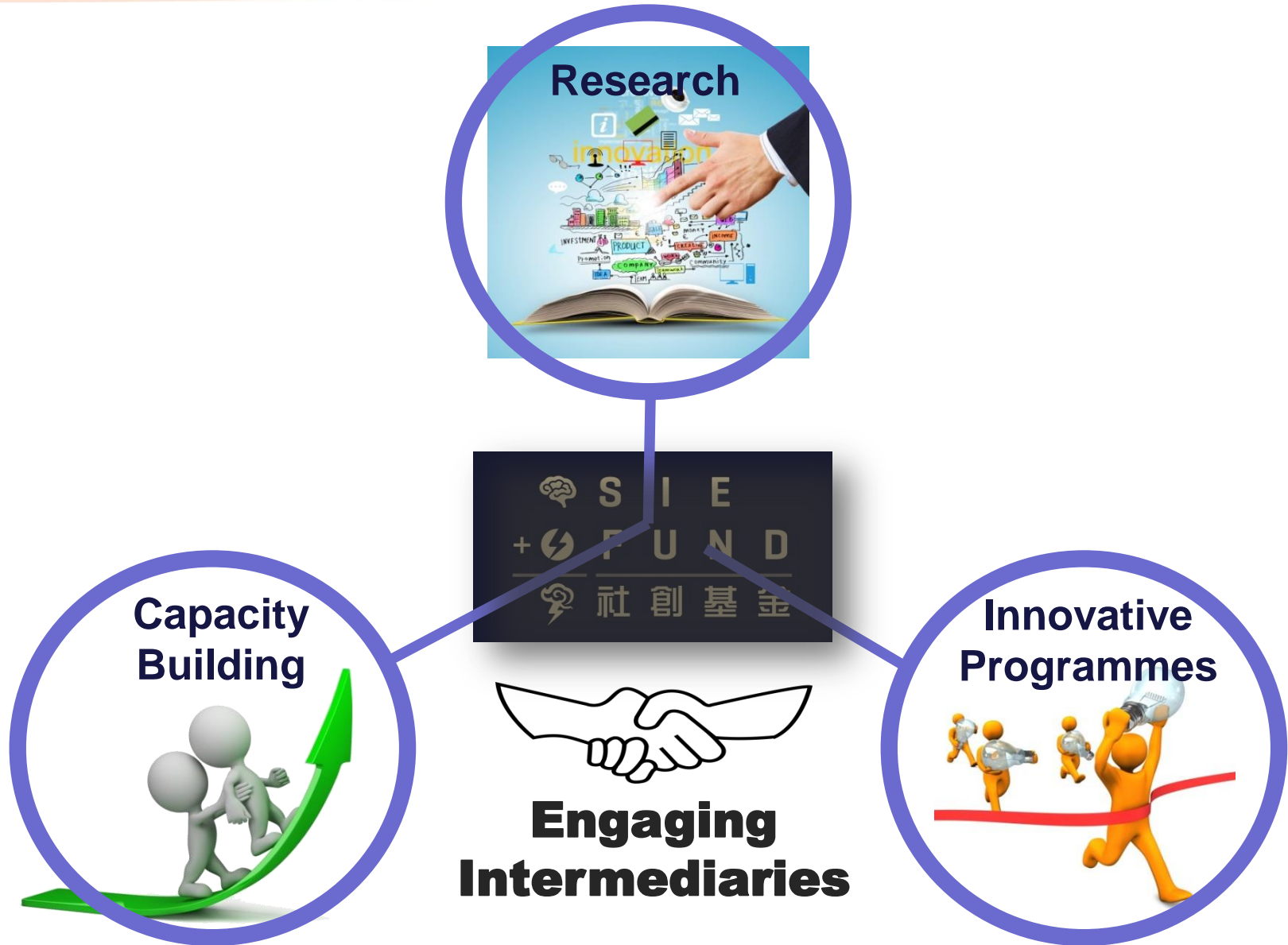
Social Innovation and Entrepreneurship (SIE) Development Fund Task Force

(supported by the Efficiency Unit as the Secretariat)

Objectives of the Fund (paras. 4.1, 4.2)

“To establish or support schemes and experiments with a view to attracting, inspiring or nurturing **social entrepreneurship** to develop **innovations** that aim at creating **social impact** and build **social capital** for supporting **poverty relief** in Hong Kong”

Priority Areas of Work (para. 5.1)



SIE Fund Intermediaries (para. 6.2)



The Hong Kong Council of Social Service (HKCSS)
香港社會服務聯會



PolyU Technology and Consultancy Company Ltd. (PolyU)
理大科技及顧問有限公司



SOW (Asia) Foundation Ltd. (SOW Asia)
心苗(亞洲)慈善基金有限公司



The Yeh Family Philanthropy Ltd. (YFP)
葉氏家族慈善機構



Expected Outcome



2,700
participants



700
ideas



100
projects funded

Other Areas of Work (paras. 6.3 - 6.7)

- To create **flagship projects** (e.g. Food Support)



- To **outreach** to various sectors and public

II. About the Evaluation Study (paras 8.1 - 8.2)

Objective of the Study

- To evaluate the **effectiveness** of the **initiatives** of the SIE Fund in achieving the Fund's objectives
- Initiatives including, but not limited to, all the **strategies, approaches, events, activities, programmes, projects** adopted / organised / funded / supported by the SIE Fund, **whether they have been completed or not**
- Research period covering initiatives from **19 February 2013 to 30 November 2018**

SIE Fund Initiatives (as of August 2015)

Initiatives	No. of Projects/ Programmes/ Events/ Activities		
	Completed	In Progress	Upcoming*
Research	0	1	1+
Capacity Building	0	5	1+
Innovative Programmes	0	4	96+
Flagship Projects	0	1	1+
Outreach	6	7	1+

Note * : Subject to change

Scope of the Study (para. 9.1)

- To **assess** the performance of the SIE Fund in terms of financial and non-financial **impacts** (such as, but not limited to, social impacts, good practices, learning points and success stories) at least from three levels:
 - the **Fund** as a whole
 - the **Intermediaries** or other executive arms of the SIE Fund
 - the **Social Innovation Implementers** or other initiatives adopted / organised / funded / supported by the SIE Fund

Scope of the Study (para. 9.1) (cont'd)

- To appraise the **effectiveness** of the **initiatives** of the SIE Fund in achieving its objectives
- To identify **critical success factors** and **learning points** that the Task Force should take into account in deliberating its future development
- To recommend **areas of improvement** for managing the SIE Fund

Technical Requirements (paras. 9.2, 9.3, 11.1, 13.1)

Evaluation team

SIE knowledge and ecosystem in HK

Study framework: approach, methodology, component parts, hypothesis

Impact measurement model

(must include Social Return On Investment (SROI))

Work plan

Contents of deliverables: Inception Report, Quarterly Progress Reports, Annual Interim Reports and Final Report

Payment Milestones (para. 13.2, Annex B)

Payment Milestones	% of Payment
(1) Acceptance of Inception Report	A%*
(2) Acceptance of 1 st Annual Interim Report	B%
(3) Acceptance of 2 nd Annual Interim Report	C%
(4) Acceptance of 3 rd Annual Interim Report	D%
(5) Acceptance of Final Report	25%
Total	100%

Note * : Please note that A% should *not* be set at more than 25%

Assessment Criteria (paras. 14.1, Appendix III)

Overall Technical Score to Overall Fee Score ratio **80 : 20**

(a) **Technical Score**

- Proposal's objectives (10%)
- Implementation/ Execution (60%)
- Capability (30%)

(b) **Fee Score**

$$20 \text{ marks} \times \frac{\text{Lowest Fee amongst all qualified proposals}}{\text{Fee quoted in qualified proposal being assessed}}$$

III. Procedure for Proposal Submission (paras. 12.1 – 12.5)

- A valid proposal must consist of a **Technical Proposal** and a **Fee Proposal**
- To be submitted by depositing in the collection box marked with “Evaluation Study of the SIE Fund” located at **41/F, Revenue Tower, Wanchai**
- Not later than **12:00 noon, 3 November 2015 (HK Time)**
- **Late Submission will not be considered**

THANK
YOU

